

ANCORA

PROFESSIONAL PROFILE

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RENIE WALTERS

PERFORMANCE REPORTING & MARKETING

RENIE WALTERS is responsible for performance reporting and marketing for Ancora Advisors. Ms. Walters manages performance reporting for all managed composites while maintaining GIPS compliance for the firm. She is also responsible for facilitating new managed account paperwork, updating collateral marketing material, firm press releases, client quarterly reporting and responding to RPFs.

Before joining Ancora Advisors, Ms. Walters was a Client Service Representative with Winslow Asset Management, Inc. She was the project leader for the firm's GIPS compliance and verification with additional responsibilities included assisting with portfolio management, monitoring asset allocations and trading.

Prior to joining Winslow, Ms. Walters was the Marketing Associate at Alliance Capital Management, LP and prior to Alliance, she was a Financial Associate at A.G. Edwards & Sons, Inc.

Previous to A.G. Edwards Ms. Walters was the Investor Relations Associate for Verus Investment Management, LLC, a hedge fund re-start from Shaker Investments. While there she was responsible for facilitating the private placement memorandums and subscriptions documents for the fund. She also set up new accounts, tracked changes to client capital, updated collateral marketing material, assisted with the development of the firm identity.

Ms. Walters was also the Marketing Coordinator at Shaker Investments prior to Verus. She was responsible for updating and maintaining marketing collateral including presentations for multiple investment strategies, newsletters, customized client service reports for hedge funds, equity strategies and mutual funds. She assisted in the updates of technical marketing reports and also facilitated the rollout of new marketing material.